

PLENTEX LIMITED

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The Companies Announcement Office,
Australian Stock Exchange Limited,
PO Box H224,
SYDNEY. N.S.W. 2001

CAPITAL RECONSTRUCTION

The Directors of Plentex Limited are pleased to confirm that shareholders approved the 1 for 5 consolidation of shares at the Company's Annual General Meeting held on 22 November 2006. The practical effect of the consolidation is that for every 5 ordinary shares held prior to consolidation, 1 ordinary share will be held post the consolidation, and that for every 5 options held prior to the consolidation, 1 option will be held post the consolidation.

In accordance with the previously released timetable, the Company's capital consolidation is effective as at 23 November 2006, and existing shares and options have been converted on a ratio of 1 fully paid ordinary share or option as the case requires for every 5 ordinary fully paid shares or every 5 options, held as at the record date, 29 November 2006.

Issuer Sponsor Holding statements detailing share and option holdings post consolidation were forwarded to shareholders by the Company's share registry, Computershare Investor Services Pty. Limited yesterday, and in the case of broker sponsor holders, CHESS statements showing holdings post consolidation are currently being forwarded to those holders.

The pre and post consolidated issued capital of the Company is as follows:

Ordinary Shares:

Pre Consolidation	76,737,345
Post Consolidation	15,348,616

Options (expiring 31 March 2007 – exercise price \$0.25):

Pre Consolidation	6,843,399
Post Consolidation	1,368,743

For further information contact:

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